Michael C. Eddy

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April 18, 2023

This Brochure Supplement provides information that supplements the Berkeley Capital Partners, LLC Brochure. You should have received a copy of that Brochure. Please contact Fernando Bustelo, Chief Compliance Officer, if you did not receive Berkeley Capital Partners, LLC's Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Berkeley Capital Partners, LLC available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Year of Birth: 1951

Education:
Master of Business Administration – Florida State University
Bachelor of Arts – University of North Carolina

Business Background:

Berkeley Capital Partners, LLC	Managing Partner	2015 – Present
Wells Fargo Advisors Financial Network	Financial Advisor	2009 – 2015
Citigroup Global Markets Inc.	Financial Advisor	1989 – 2009

Drexel Burnham Lambert	Financial Advisor	1985 – 1989
Dean Witter	Financial Advisor	1983 – 1985

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Michael C. Eddy is not engaged in any business activity other than his investment advisory responsibilities at Berkeley Capital Partners.

Additional Compensation

In connection with the investment advisory services offered by Berkeley, certain third parties (e.g. custodian/brokers) may provide other non-cash benefits to Berkeley and its associated persons, such as occasional meals or tickets to sporting or entertainment events. In addition, these third parties may sponsor or participate in product conferences or training events and may provide paid transportation, hotel accommodations and meals for such events.

Supervision

Anthony F. Palazzo is the President of Berkeley Capital Partners, LLC and is responsible for all supervisory functions of the firm. Fernando Bustelo is responsible for oversight of Berkeley's compliance program. They can be reached at 678-690-8700.

Daniel B. Newberg

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Educational Background and Business Experience

Year of Birth: 1968

Business Background:

Berkeley Capital Partners, LLC	Vice President/Secretary	2015 – Present
Wells Fargo Advisors Financial Network	Branch Manager	2009 – 2015
Citigroup Global Markets, Inc	Financial Advisor	1999 – 2009
Hedge-Re & Hedge Financial Products	Proprietary Floor Trader	1995 – 1999
Banque Indosuez	Inst'l Trading Desk	1990 – 1995

Professional Designations

CERTIFIED FINANCIAL PLANNER (CFP®)

A CFP® professional is certified by the Certified Financial Planner Board of Standards, Inc. ("CFP Board"). The CFP Board requires all CFP® professionals to: (1) earn a bachelor's degree from an accredited college or university; (2) gain at least three years experience in personal financial planning; (3) complete a CFP Board-Registered Program; and, (4) achieve a passing score on the CFP® Certification Examination. CFP® professionals are required to complete 30 hours of continuing education every 24 months.

<u>Education:</u>
Bachelor of Arts – Lake Forest College

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Associated persons of Berkeley may also hold insurance licenses in the areas of life, health, variable life, and annuities to provide for the insurance needs of investment advisory clients. Commissions received by associated persons may be paid directly from the insurance company to the associated person or to Berkeley.

Additional Compensation

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Supervision

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Christopher M. Eddy

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Educational Background and Business Experience

Year of Birth: 1983

Business Background:

Berkeley Capital Partners, LLC	Vice President/Treasurer	2015 – Present
Wells Fargo Advisors Financial Network	Registered Representative	2009 – 2015
Citigroup Global Markets, Inc	Client Service Associate	2007 – 2009

Professional Designations

CERTIFIED FINANCIAL PLANNER (CFP®)

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<u>Education:</u>
Bachelor of Arts – Sewanee: The University of the South

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Christopher M. Eddy is not engaged in any business activity other than his investment advisory responsibilities at Berkeley Capital Partners.

Additional Compensation

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Supervision

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Stuart J. Blewett

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Additional information about Berkeley Capital Partners, LLC available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Year of Birth: 1969

Business Background:

Berkeley Capital Partners, LLC	Managing Partner	2015 – Present
Wells Fargo Advisors Financial Network	Financial Advisor	2009 – 2015
Citigroup Global Markets, Inc.	Financial Advisor	1996 – 2009

Education:

Wallingford Grammar School

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Stuart J. Blewett is not engaged in any business activity other than his investment advisory responsibilities at Berkeley Capital Partners.

Additional Compensation

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Supervision

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Anthony F. Palazzo

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Educational Background and Business Experience

Year of Birth: 1984

Business Background:

Berkeley Capital Partners, LLC	President	2015 - Present
Wells Fargo Advisors Financial Network	Financial Advisor	2009 – 2015
Citigroup Global Markets	Financial Advisor	2006 – 2009

Professional Designations:

Chartered Financial Analyst (CFA)

CFA candidates must have: (1) a bachelor's degree or equivalent; or, (2) four years of professional work experience that the Institute deems as "qualified" experience; or, (3) a combination of the above. To become a CFA charter holder, candidates must pass three exams, have four years of professional experience in investment decision-making, obtain membership with the CFA Institute, and annual affirm compliance with the CFA Institute Code of Ethics. Additional information about the CFA program can be found at www.cfainstitute.org.

Education:
Bachelor of Arts – Furman University

Disciplinary Information

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Other Business Activities

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Additional Compensation

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Supervision

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Charles P. Barry, Jr.

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Additional information about Berkeley Capital Partners, LLC available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Year of Birth: 1954

Business Background:

Berkeley Capital Partners, LLC	Investment Adviser Rep	2015 – Present
Wells Fargo Advisors Financial Network	Registered Representative	2009 – 2015
UBS Financial Services, Inc	Financial Advisor	2005 – 2009
SunTrust	Financial Advisor	2004 – 2005
Dreyfus	Financial Advisor	2003 – 2004
Bear Stearns	Associate Director	1995 – 2003

Lehman Brothers	Senior Vice President	1984 – 1995
Merrill Lynch	Registered Representative	1982 – 1984
Met Life	Sales Manager	1978 – 1982

Education:
Bachelor of Science – John Jay College of Criminal Justice

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Charles Barry is not engaged in any business activity other than his investment advisory responsibilities at Berkeley Capital Partners.

Additional Compensation

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Supervision

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Michael D. Brown

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Educational Background and Business Experience

Year of Birth: 1971

Business Background:

Berkeley Capital Partners, LLC	Investment Adviser Rep	2016 – Present
IBM	Software Consultant	2011 – Present
Tennessee Valley Authority	Portfolio Risk Consultant	2011 – 2011
Brown Development Partners	Founder	2008 – 2011
Waffle House, Inc.	Real Estate Developer	2005 – 2008
Morgan Keegan & Company, Inc.	Inst'l Bond Salesman	2003 – 2004

Citigroup Global Markets	Financial Advisor	1998 – 2003
The Hartford	Regional Sales Manager	1995 – 1998

Education:
Masters of Business Administration – Global Business – Georgia Institute of Technology
Bachelor of Science – Industrial Management, Finance – Georgia Institute of Technology

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

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Additional Compensation

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Supervision

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Jeffery Steven Pierce

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Additional information about Berkeley Capital Partners, LLC available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Year of Birth: 1971

Education:
Master of Business Administration – Georgia State University
Bachelor of Arts – Texas State University

Business Background:

Berkeley Capital Partners, LLC	Partner	2018 – Present
Invesco	Marketing Director	2015 – 2018

Intercontinental Exchange	Marketing Director	2008 – 2015
Simon Property Group	Vice President	1998 – 2008
McLane Company	Marketing Associate	1996 – 1998

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Jeffery S. Pierce is not engaged in any business activity other than his investment advisory responsibilities at Berkeley Capital Partners.

Additional Compensation

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Fernando Bustelo

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Additional information about Berkeley Capital Partners, LLC available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Year of Birth: 1986

Education:
University of Maryland – Bachelor Degree in Finance (pending)

Business Background:

Berkeley Capital Partners, LLC	CCO	2021 – Present
Busch Mills Slipakoff & Slomka LLP	Paralegal	2018 – 2021

Habersham & Cowan Inc.	Analyst	2008 – 2015

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. There are no disciplinary events to disclose.

Other Business Activities

Jeffery S. Pierce is not engaged in any business activity other than his investment advisory responsibilities at Berkeley Capital Partners.

Additional Compensation

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